

Step 3 – Student 2022 Income Information

Check **ONLY** the **ONE** box that applies to the **Student’s 2022 Federal Income Tax filing status**.

<input type="checkbox"/>	2022 IRS tax data was supplied at FAFSA filing using the IRS Direct Data Transfer.
<input type="checkbox"/>	A signed copy of the 2022 tax return was or will be submitted. The signed copy must include pages 1 & 2 of the federal 1040 form along with all pages of Schedules 1, 2, 3, C, and F, if applicable.
<input type="checkbox"/>	A 2022 IRS Tax Return Transcript was or will be submitted. Do not submit an IRS Tax Account Transcript.
<input type="checkbox"/>	I had no source of income in calendar year 2022 . I certify that I did not file and was not required to file a 2022 IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. Work-study is a source of earned income.
<input type="checkbox"/>	I did have income during calendar year 2022 ; however, I certify that I did not file and was not required to file a 2022 IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. I will list all sources of income below and will provide copies of W-2 form(s) for each source.
Student Source(s) of 2022 Income	
	Amount
	\$
	\$

Step 4 – Parent 2022 Income Information

Check **ONLY** the **ONE** box that applies to the **Parent’s 2022 Federal Income Tax filing status**.

<input type="checkbox"/>	2022 IRS tax data was supplied at FAFSA filing using the IRS Direct Data Transfer.
<input type="checkbox"/>	A signed copy of the 2022 tax return was or will be submitted. The signed copy must include pages 1 & 2 of the federal 1040 form along with all pages of Schedules 1, 2, 3, C, and F, if applicable. (Married parents who file separate returns must provide a return with schedules for each filer.)
<input type="checkbox"/>	A 2022 IRS Tax Return Transcript was or will be submitted. Do not submit an IRS Tax Account Transcript. (Married parents who file separate returns must provide a transcript for each filer.)
<input type="checkbox"/>	I (and/or my spouse) certify that I (we) did not file and was (were) not required to file a 2022 IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. I (we) received the following source(s) of income during calendar year 2022 . I (we) will provide copies of W-2 form(s) for all sources of earned income listed below. Note: If you are reporting no income (or negligible income), please provide a letter of explanation of how the family subsisted.
Parent Source(s) of 2022 Income	
	Amount
	\$
	\$
	\$
	\$

Step 5 – Student and Parent must sign this worksheet

Certification: By signing this verification worksheet, we certify that all of the information reported on it is complete and correct. The student and at least one parent must sign. Electronic or typed signatures are **not** acceptable.

Student’s Signature: _____ Date: _____

Parent’s Signature: _____ Date: _____

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.

This form can be mailed to: Michigan Technological University, Financial Aid Office, 1400 Townsend Dr., Houghton, MI 49931-1295; faxed to 906-487-3042, or uploaded through apps.mtu.edu/finaid