**Pensions, Annuities, & IRA Distributions Verification of Untaxed Income** (PAIV14)

The difference between the total amount of pensions, annuities and IRA distributions received during a calendar year and the taxable portion is considered untaxed income for financial aid purposes. The following information was obtained from your parent(s)' 2014 IRS Tax Return Transcript:

- Total IRA Distributions Received $\
- Total Pensions and Annuities Received $\
- Less Taxable Amount $\
- Untaxed Amount $\

Transfers of funds from one account to another (rollovers) can be excluded.

**Was any portion of the untaxed amount rolled over during 2014?**  ____Yes  ____No

If yes, what amount? $________________

Parent’s Signature: ______________________________________

Print Student’s Name: ____________________________________

Student’s Michigan Tech ID#: M_______________________

Please return the completed form by one of the following methods to:
- Michigan Technological University, Financial Aid Office
- Email Address: finaid@mtu.edu
- Fax Number: 906-487-3042
- Mailing Address: 1400 Townsend Dr., Houghton, MI 49931-1295