

Sydney M. Lurvey

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EDUCATION

Michigan Technological University - Bachelor of Science, Finance & Economics

Houghton, MI

Michigan Technological University - Minor, Financial Technology

(Expected) April, 2025

GPA: 3.62 | Department GPA: 3.71 | Dean's list Fall 2021, Spring 2023

Relevant Coursework:

- Introduction to Finance, Business Law, Investment Analysis, Applied Portfolio Management I
- Macroeconomic Theory, Microeconomic Theory, Industrial Organization, International Economics

Three Lakes High School | Three Lakes, WI | GPA 4.0

Graduated May, 2021

EXPERIENCE

Applied Portfolio Management Program

Houghton, MI

Portfolio Manager & Analyst

May 2023-Present

- Actively managing a \$2.1M portfolio of fixed income and equities
- Researched and applied an investment policy statement and presented this to the Michigan Tech Fund
- Learned and applied three statement modeling, dividend discount, and discount cash flow analysis
- Valued firms in the energy, materials, and communication services sectors for addition to the portfolio

Pitlik & Wick Inc.

Eagle River, WI

Quality Control Specialist

June 2019 - August 2023

- State testing of company aggregate and asphalt products to meet WISDOT standards
- Led 10 employees through laboratory training and procedures
- Compiled state job reports using excel and word for submission to lead engineer
- Analyzed mix design blends using excel pivot tables, visual elements, and live datasets
- Personally responsible for meeting state testing deadlines for advancement of current projects

Pitlik's Sand Beach Resort

Eagle River, WI

Hostess, Cleaning Crew

June 2015 - August 2019

- Led crew of 10 employees each weekend through a strict cleaning schedule and procedure
- Ensured consistent quality for the customers
- Scheduled approximately 300 customers each night to get them seated for dinner in a timely manner

ORGANIZATIONAL INVOLVEMENT

Michigan Technological University Finance Club

Houghton, MI

Member

Fall 2022-Present

- Competed in stock trading simulation

Michigan Technological University Economics Club

Member

Fall 2023

- Discuss, analyze, and interpret economic data in local community

National Honor Society

Three Lakes, WI

President

September 2020 - May 2021

- Organized and oversaw a clothing drive managing 20 other students for the benefit of the local community
- Managed weekly group meetings where roles and responsibilities were delegated to members

Sugar Camp Youth Club Soccer

Coach

Sep. 2020

- Coached 20 middle school athletes during the academic year, winning county championships

OTHER INFORMATION

Skills - Microsoft office, MATLAB, Canva, three statement, dividend discount, & discounted cash flow modeling

Awards - Herb Kohl **Go-Getter Award**, Three Lakes High School **Valedictorian**

Interests - Reading | Skiing | Basketball | Outdoors | Cooking | Coaching

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